FORM D

UNITED STATES () > > > SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Washington, D.C. 20549 FORM D



07078321

FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OME	APPROVAL
Expires: Estimated aver	
SEC	USE ONLY
Prefix	Serial
1	1
DAT	E RECEIVED
1	1

Filing Under (Check	k box(es) that apply):	☐ Rule 504	☐ Rule 505		☐ Secti	ion 4(6)	JLOE
Type of Filing:	□ New Filing	Amendment					
		A. BASI	CIDENTIFICAT	ION DATA	þ.	PALCEINED	di.
1. Enter the infor	mation requested about th	ne issuer			11		101
Name of Issuer	check if this is an a	mendment and name h	as changed, and in	dicate change.	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	EH 10 MA	7 >>
Maple Leaf Discov	very, LP				The state of the s		
				-1 0'1 01-1- 71- 0	-4-5 3/2	<u> </u>	Including Area Code)
Address of Executiv	ve Offices		(Number and Stre	et, City, State, Zip C	ode) liele	Dinimentuloni	(including Area Code)
	ve Offices pital I, L.L.C., 450 Laurel	Street, Suite 2105, Ba	="	• • • • • • • • • • • • • • • • • • • •	ode) Tele		06.1600
	pital I, L.L.C., 450 Laurei	Street, Suite 2105, Ba	iton Rouge, LA 70	• • • • • • • • • • • • • • • • • • • •	<u> </u>	225.7	
c/o Maple Leaf Ca	pital I, L.L.C., 450 Laurel	Street, Suite 2105, Ba	iton Rouge, LA 70	9801 	<u> </u>	225.7	06.1600
c/o Maple Leaf Cap	pital I, L.L.C., 450 Laurel	Street, Suite 2105, Ba	iton Rouge, LA 70	9801 	<u> </u>	225.7	06.1600
c/o Maple Leaf Cap Address of Principa (if different from Ex	pital I, L.L.C., 450 Laurel of Offices ecutive Offices) Business: private in	vestment company	(Number and Stre	et, City, State, Zip C CESSED 2 4 2007	<u> </u>	225.7	06.1600
c/o Maple Leaf Cap Address of Principa (if different from Exi Brief Description of	pital I, L.L.C., 450 Laurel of Offices ecutive Offices) Business: private in	vestment company	(Number and Stre	et, City, State, Zip Co CESSED 2 4 2007	ode) Tele	225.7	06.1600
c/o Maple Leaf Cap Address of Principa (if different from Exi Brief Description of	pital I, L.L.C., 450 Laurel Il Offices ecutive Offices) Business: private in	vestment company	(Number and Stre	et, City, State, Zip Co CESSED 2 4 2007	ode) Tele	phone Number	06.1600
c/o Maple Leaf Cap Address of Principa (if different from Exi Brief Description of Type of Business C	pital I, L.L.C., 450 Laurel Offices ecutive Offices) Business: private in Organization □ corporation	vestment company Ilimited p	(Number and Stre	et, City, State, Zip Co CESSED 2 4 2007	ode) Tele	phone Number	06.1600

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Fallure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are

not required to respond unless the form displays a currently valid OMB control number. A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: □ Promoter ■ Beneficial Owner ☐ Executive Officer □ Director □ General and/or Managing Partner Full Name (Last name first, if individual): Maple Leaf Capital I, L.L.C. Business or Residence Address (Number and Street, City, State, Zip Code): 450 Laurel St., Suite 2105, Baton Rouge, LA 70801 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Director Managing Member □ Executive Officer Full Name (Last name first, if individual): Dane C. Andreeff Business or Residence Address (Number and Street, City, State, Zip Code): c/o Maple Leaf Capital I, L.L.C., 450 Laurel St., Suite 2105, Baton Rouge, LA 70801 □ Director Check Box(es) that Apply: □ Promoter ■ Beneficial Owner □ Executive Officer General and/or Managing Partner Full Name (Last name first, if individual): SFM I LP c/o Maple Leaf Capital I, L.L.C., 450 Laurel St., Suite 2105, Baton Rouge. Business or Residence Address (Number and Street, City, State, Zip Code): LA 70801 Check Box(es) that Apply: ☐ Promoter ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual): Symphonic Alpha Fund, LP c/o Maple Leaf Capital I, L.L.C., 450 Laurel St., Suite 2105, Baton Rouge, Business or Residence Address (Number and Street, City, State, Zip Code): LA 70801 Check Box(es) that Apply: □ Promoter ■ Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual): Crane II, LLC Business or Residence Address (Number and Street, City, State, Zip Code): c/o Maple Leaf Capital I, L.L.C., 450 Laurel St., Suite 2105, Baton Rouge, LA 70801 Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual): Business or Residence Address (Number and Street, City, State, Zip Code): Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner □ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual): Business or Residence Address (Number and Street, City, State, Zip Code): Check Box(es) that Apply: Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner ☐ Promoter Full Name (Last name first, if individual): Business or Residence Address (Number and Street, City, State, Zip Code):

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

☐ Executive Officer

□ Director

Check Box(es) that Apply:

☐ Promoter

■ Beneficial Owner

General and/or Managing Partner

	B. INFORMATION ABOUT OFFERING													
		•												
1.	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? ☐ Yes ☒ No Answer also in Appendix, Column 2, if filling under ULOE.										⊠ No			
2.	2. What is the minimum investment that will be accepted from any individual?									\$1,000,000* *May be waived				
3.	B. Does the offering permit joint ownership of a single unit?										i □ No			
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
Full	Nam	e (Last na	ıme first, if	individual)									
Bus	iness	or Reside	ence Addre	ess (Numb	er and Str	eet, City, S	State, Zip	Code)				···		
Nar	ne of	Associate	d Broker o	or Dealer			<u> </u>	··· <u>-</u>						
Sta				d Has Soli neck individ										☐ All States
	AL)	[AK]		[AR]		•						[HI]	[ID]	☐ All States
	[IL]	□ [IN]	☐ [IA]	☐ [KS]	[KY]	□ [LA]	☐ [ME]	[MD]	[MA]	[MI]	[MN]	☐ [MS]	[MO]	
	MT)	☐ [NE]	□ [NV]	□ [NH]	□ [NJ]	□ [NM]	□ (NY)	☐ [NC]	□ [ND]	□ [OH]	□ [OK]	□ [OR]	□ [PA]	
	(RI)	☐ (SC)	☐ (SD)	[TN]	□ [TX]	[[עד]		□ [VA]	□ [WA]		[WI]		□ [PR]	
Full	Nam	ie (Last na	ıme first, if	individual)									
Bus	iness	or Reside	ence Addr	ess (Numb	er and Str	eet, City, S	State, Zip	Code)	ж.					
Nar	ne of	Associate	d Broker o	or Dealer						<u> </u>				
Sta				d Has Soli neck individ										All States
	AL]	[AK]	☐ [AZ]	☐ [AR]	CA]	☐ [CO]		□ [DE]	□ [DC]	□ [FL]	☐ [GA]	☐ [HI]	[OI]	
	IL]	□ [IN]	[IA]	☐ [KS]	□ [KY]	□ [LA]	☐ [ME]	☐ [MD]	☐ [MA]	[MI]	☐ [MN]	☐ [MS]	[MO]	
	MT]	□ [NE]	□ [NV]	□ [NH]		□ [NM]	□ [NY]	☐ [NC]		□ [OH]	□ [OK]	□ (OR)	□ [PA]	
	RI				[XT]			☐ [VA]	□ [WA]			□ [WY]	☐ [PR]	
Full	Nam	ie (Last na	ıme first, if	individual))									
Bus	iness	or Reside	ence Addre	ess (Numb	er and Str	eet, City, S	State, Zip (Code)	·					
Nar	ne of	Associate	d Broker o	r Dealer						 : .,"				
Sta				d Has Soli neck individ										☐ All States
	•	_		[AR]		•					□ [GA]	[HI]	[ID]	
	IL]	[IN]	□ [IA]	[KS]	[KY]	[LA]	☐ [ME]	☐ [MD]	[MA]	☐ [MI]	☐ [MN]	☐ [MS]	☐ [MO]	
	MT]	□ [NE]	□ [NV]	□ [NH]	□ [NJ]	[NM]	[NY]		□ [ND]	□ [OH]	□ [OK]	□ [OR]	□ [PA]	
	RI]	☐ [SC]	☐ [SD]		□ [TX]	[UT]		□ [VA]	□ [WA]		[Wi]		□ [PR]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and				
	already exchanged. Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$	0	\$	0
	Equity		0	s	0
	☐ Common ☐ Preferred			· <u>- · · ·</u>	
	Convertible Securities (including warrants)	\$	0	\$	0
	Partnership Interests			\$	10,385,785
	Other (Specify))			• 	0
			100,000,000	_	10,385,785
	Total	5	100,000,000	. \$	10,365,765
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				Aggregate
			Number Investors		Dollar Amount of Purchases
	Accredited Investors	·	19	\$	10,385,785
	Non-accredited Investors		0	<u>\$</u>	0
	Total (for filings under Rule 504 only)	·	0	<u>\$</u>	0
	Answer also in Appendix, Column 4, if filing under ULOE				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C–Question 1.				
	Time of Official		Types of		Dollar Amount
	Type of Offering		Security	_	Sold ,
	Rule 505		• • •	<u> </u>	n/a
	Regulation A			<u>\$</u> _	n/a
	Rule 504		n/a	<u>\$</u>	n/a
	Total		n/a	<u>\$</u>	n/a_
1 .	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees		🗆	\$	0
	Printing and Engraving Costs		🗆	\$	0
	Legal Fees		🛛	\$	10,932
	Accounting Fees		🗖	\$	0
	Engineering Fees			\$	0
	Sales Commissions (specify finders' fees separately)		_	\$	0
	Other Expenses (identify)				0
	Total		_	s	10,932
	· Viui		<u>(</u> 2)		10,002

	C. OFFERING PRICE, NUMB	ER OF INVESTORS, EXFE	INSES	AND USE OF	PROCEEL)	
4.	b. Enter the difference between the aggregate offering Question 1 and total expenses furnished in response to "adjusted gross proceeds to the issuer."	Part C-Question 4.a. This differen	nce is the	•	,	\$ 99,989,068	
5	Indicate below the amount of the adjusted gross proceed used for each of the purposes shown. If the amount for estimate and check the box to the left of the estimate. The adjusted gross proceeds to the issuer set forth in res	ds to the issuer used or proposed any purpose is not known, furnish he total of the payments listed mu	to be an st equal	Payments Officers Directors Affiliates	&	Payments to Others	ı
	Salaries and fees			\$	□	\$	
	Purchase of real estate			\$	□	\$	
	Purchase, rental or leasing and installation of ma	chinery and equipment		\$	□	\$	
	Construction or leasing of plant buildings and fac	ilities		\$	□	\$	
	Acquisition of other businesses (including the val offering that may be used in exchange for the ass	sets or securities of another issuer			0	•	
	pursuant to a merger			•		•	
	Repayment of indebtedness			<u>\$</u>		\$	
	Working capital			<u> </u>	🛛	\$99,989,06	<u>18</u>
	Other (specify):			<u>\$</u>		\$	
				\$		\$	
	Column Totals			\$	🛛	<u>\$99,989,06</u>	8
	Total payments Listed (column totals added)	***************************************		፟	\$99,98	39,068	
		D. FEDERAL SIGNATUR	RE				
co	is issuer has duly caused this notice to be signed by the unstitutes an undertaking by the issuer to furnish to the U.S the issuer to any non-accredited investor pursuant to para	Securities and Exchange Comm	n. If this ission, u	notice is filed unde pon written reques	er Rule 505, to t of its staff, th	he following signatur ne information furnist	e ned
Iss	uer (Print or Type)	Signature	///		Date		
	ple Leaf Discovery, LP	N Marcy	<i>///</i>		Sep	tember 19,20	07
	me of Signer (Print or Type) ne C. Andreeff	Title of Signer (Print or Type) Managing Member of Maple L	r eaf Cani	tall IIIC its Ge	neral Partne	ar	
		ATTENTION					
-	Intentional misstatements or omiss	ions of fact constitute federal ci	riminal v	riolations. (See 18	3 U.S.C. 1001	 I.)	
				•			

	E. STATE SIGNATURE							
1 .	Is any party described in 17 CFR 230.262 provisions of such rule?	2 presently subject to any of the disqualification	Yes 🛛 No					
		See Appendix, Column 5, for state response.						
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.							
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees							
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.							
	ssuer has read this notification and knows the rized person.	contents to be true and has duly caused this notice to be signed	on its behalf by the undersigned duly					
	r (Print or Type) e Leaf Discovery, LP	Signature Andulli	Date September 19,2007					
	e of Signer (Print or Type)	Title of Signer (Print or Type) Managing Member of Manle Leaf Capital L. L. C	its General Partner					

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				APF	ENDIX					
·			r - 1			4		1 .		
1	:	2	3			Disqual				
	to non-a investors	I to sell ccredited s in State Item 1)	Type of security and aggregate offering price offered in state (Part C – Item 1)		Type of investor and amount purchased in State (Part C – Item 2)					
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK										
AZ										
AR										
CA		Х	\$100,000,000	2	\$335,154	0	\$0	ļ	X	
со		х	\$100,000,000	2	\$21,674	0	\$0		х	
СТ										
DE										
DC				. <u>-</u> .						
FL		Х	\$100,000,000	1	\$389,485	0	\$0		Х	
GA										
HI										
ID			-						<u> </u>	
IL								ļ		
IN									ļ	
IA										
KS										
KY										
LA		Х	\$100,000,000	1	\$247,902	0	\$0		Х	
ME										
MD		ļ								
MA		<u> </u>							<u> </u>	
MI								-	ļ	
MN										
MS										
MO										
MT									ļ	
NE										
NV										
NH								ļ		
NJ		Х	\$100,000,000	1	\$8,218	0	\$0	ļ	Х	
NM		<u> </u>							<u> </u>	

	,			APF	PENDIX					
1 1	2 3 4						5			
	Intend to non-ac investors (Part B -	ccredited in State	Type of security and aggregate offering price offered in state (Part C – Item 1)		Type of investor and Amount purchased in State (Part C – Item 2)					
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
NY	•	Х	\$100,000,000	4	\$3,534,012	0	\$0		х	
NC										
ND										
ОН										
ок										
OR										
PA										
RI										
sc		Х	\$100,000,000	1	\$269,095	0	\$0	ļ <u>.</u>	Х	
SD										
TN		Х	\$100,000,000	1	\$1,708,746	0	\$0		Х	
тх		х	\$100,000,000	4	\$1,211,297	0	\$0		Х	
UT										
VT			-							
VA		Х	\$100,000,000	2	\$2,660,202	0	\$0		Х	
WA		:								
wv										
WI										
WY										
Non US										

